

# MERGERS & ACQUISITIONS

**Odin  
Feldman  
Pittleman** PC

**Odin, Feldman & Pittleman's corporate attorneys counsel buyers and sellers across the United States on merger and acquisition transactions in a variety of industries, including government contracting, technology, health care, retail, hospitality, professional services and real estate. In addition to their broad legal experience, several members of our M&A team offer keen financial acumen and business experience, having also earned degrees and worked in the fields of accounting, taxation, investment banking and as CPAs. We offer sound, cost-effective strategies and solid partnership to move clients through deals—whether large or small.**

In 2016, we closed more than two dozen M&A transactions and have completed more than a half dozen in the first half of 2017, including mergers, stock and asset purchases and sales, management buy-outs and ESOPs. Contact one of our attorneys today to find out how we can help you with:

- Asset and stock acquisitions.
- Recapitalizations, restructurings, reorganizations and workouts
- Public-private mergers, tender offers and exchange offers
- Joint ventures and strategic alliances
- Going private transactions
- Divestitures, spin-offs and carve-outs

## Representative Matters:

- Represented a private investment firm specializing in providing capital to defense and government contracting concerns in the completion of a stock purchase of an organization
- Represented a government contracting management team in the stock purchase of an IT company
- Represented service-disabled veteran-owned government contractor in stock sale following founder's untimely death
- Completed the stock purchase of a chain of addiction treatment centers by a veteran-owned healthcare facility management company
- Represented several medical practices in asset acquisitions of competitors
- Represented an investor in the asset purchase of a chain of family-owned restaurants
- Completed the acquisition through asset purchase of two luxury car dealer franchises for a Northern Virginia automotive group



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## Representative Matters:

- Represented an employee group in the stock acquisition of a professional services firm
- Represented professional services firm in a sale to a national concern
- Represented owners of a publishing company on its sale